

Sync CashFlow Complete with QuickBooks Online: Transcript

Are you tired of wasting time manually entering the same information in Quickbooks Online and your bill pay?

Do you worry about inaccurate data being entered or human errors?

It's easy to sync information between Quickbooks Online and CashFlow Complete, so you can save time and worry less.

Here's how.

In CashFlow Complete, first click the "sync" icon and click on "setup."

Second, click "connect to QuickBooks."

Next, enter your QuickBooks online login credentials.

Review that the company selected is correct, then click "connect" to securely sync your data to your CashFlow Complete account.

Here's what syncs:

payments, bills and invoices, vendors and customers, accounts and items, and more.

By syncing CashFlow Complete and QuickBooks Online, you never enter information twice, your books are always accurate, and you don't need to deal with after-the-fact bank statement reconciliation, so the time you save can be reallocated to other parts of your business.

Sign up or log in to your account and get started today.

Commerce Bank: Challenge Accepted.