

## **My Milestones by Commerce Transcript**

What does financial wellness mean to you? While everyone might answer that question differently, most of us can agree that being financially well enables us to save more money and pay off debt while still living the life we want now. And the life we hope for in the future. The stress of creating a budget and really sticking to it while trying to pay down debt and increase your credit score can cause serious financial anxiety. And for many, the added weight of trying to save at the same time for planned and unplanned expenses can feel even more challenging. These are just some of the significant financial stresses we face every day. But with the right tools, you can take that first step toward improving your own financial status. Even more, you can become empowered to flip these full moments into targeted goals that can soon create peace of mind. Our award winning financial wellness program was built with this pursuit empowering you. That's why we make it easy to learn what you want, when you want, and how you want. We will focus on personalizing your financial journey. So depending on your circumstances now, you may first to start cutting down unnecessary spending, set up an emergency fund, or plan on purchasing a house or saving for retirement. Regardless of where you are in your journey, we will be right by your side the whole way. Our resource library offers a variety of articles, videos, infographics, interactive tools, mini courses, and more. To match your preferred learning style. All of this on demand on any device you use. To get started, your financial wellness journey will begin with a quick checkup to understand your current financial situation. But we don't stop there. Next, an engaging personality assessment helps uncover how your personality impacts your financial decisions and patterns of behavior. All of this leads to content recommendations just for you. We'll even check in with you from time to time to make sure your content recommendations update as your goals and situation change and as you make progress on your financial wellness path. Personal finance just got personal.